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Notice on Differences Between Forecast and Actual Results for the Second Quarter Cumulative Period (Semi-Annual Period) of Fiscal Year Ending March 31, 2026

We hereby announce that discrepancies have arisen between the earnings forecast for the second quarter cumulative period of the fiscal year ending March 31, 2026 (April 1, 2025 – September 30, 2025), originally disclosed on May 14, 2025, and the actual results published today.

1 Differences Between Forecast and Actual Results for the Second Quarter Cumulative Period (Interim Period) of the Fiscal Year Ending March 31, 2026

	Net Sales	Operating Profit	Ordinary Profit	Profit	Earnings per share
	million yen	million yen	million yen	million yen	yen
Previous Forecast (A)	22,700	1,150	1,250	700	18.22
Revised Forecast (B)	21,116	768	910	694	18.04
Change Amount (B - A)	(1,584)	382	340	(6)	—
Percentage Change (%)	(7.0%)	33.2%	27.2%	(0.9%)	—
(Ref.) Previous Fiscal Year Consolidated Results (FY24)	22,634	1,280	1,438	881	22.97

2 Reason

In the asphalt plant business, due to delays in civil engineering work and other preparatory activities prior to plant installation—caused by labor shortages and restrictions on working hours—the number of cases affecting the delivery of our products has increased, resulting in a 7.0% decrease in net sales compared to the forecast. Consequently, due to the impact of sales timing differences, continued investment in human capital, and proactive investment in research and development, consolidated operating profit decreased by 33.2% compared to the forecast.

3 Regarding the Full-Year Earnings Forecast for the Fiscal Year Ending March 31, 2026

In the domestic asphalt plant business, we anticipate strong replacement demand driven by the utilization of energy-saving support programs, and there are no changes to the full-year earnings forecast, as announced on May 14, 2025. Should there be any changes to the earnings forecast in response to future developments, we will promptly disclose such information.

4 Regarding the Forecast of Shareholder Dividends

There are no revisions to the interim dividend (dividend per share: 17 yen) and to the year-end dividend forecast (dividend per share: 17 yen) for the fiscal year ending March 31, 2026.

End