

# Supplementary Financial Data for First Quarter of Fiscal Year Ending March 31, 2026

August 8, 2025  
Nikko Co., Ltd.  
(TSE: 6306)

## 1. Forecasts for Fiscal Year Ending March 31, 2026

(million yen)

	Fiscal year ended Mar. 31, 2024			Fiscal year ended Mar. 31, 2025			Fiscal year ending Mar. 31, 2026			
	1Q	1H	Full year	1Q	1H	Full year	1Q (2)	YoY Ratio	1H forecast	Full year forecast
<b>Order Intake</b>	<b>10,777</b>	<b>25,128</b>	<b>48,749</b>	<b>14,039</b>	<b>26,889</b>	<b>49,617</b>	<b>10,404</b>	<b>74.1%</b>	<b>26,600</b>	<b>53,200</b>
AP-related business	5,227	10,853	18,948	5,366	11,078	19,512	4,398	82.0%	12,000	22,000
BP-related business	2,502	6,197	14,323	4,301	7,900	15,239	2,736	63.6%	7,500	13,200
Environment- and conveyor-related business	902	1,738	3,812	812	1,557	3,735	1,072	132.0%	1,900	4,500
Crusher-related business	286	1,881	3,403	378	944	1,668	319	84.4%	1,200	4,000
Contract-based manufacturing business	647	1,739	3,625	1,873	2,839	4,388	776	41.4%	1,700	3,700
Other business	1,209	2,717	4,634	1,305	2,568	5,072	1,100	84.3%	2,300	5,800
<b>Net sales</b>	<b>8,446</b>	<b>16,982</b>	<b>44,097</b>	<b>9,849</b>	<b>22,634</b>	<b>49,162</b>	<b>8,294</b>	<b>84.2%</b>	<b>22,700</b>	<b>51,000</b>
AP-related business	3,795	7,114	17,938	3,746	8,979	19,480	3,087	82.4%	8,500	19,500
BP-related business	2,313	5,049	11,907	2,217	6,142	14,266	2,425	109.4%	7,500	14,800
Environment- and conveyor-related business	643	1,450	3,309	772	1,433	3,254	793	102.7%	1,700	4,100
Crusher-related business	552	1,078	3,198	640	1,313	2,256	280	43.8%	900	3,000
Contract-based manufacturing business	229	369	3,072	1,550	2,593	4,802	678	43.7%	1,700	3,600
Other business	911	1,919	4,670	922	2,171	5,101	1,028	111.5%	2,400	6,000
<b>Operating income</b>	<b>(99)</b>	<b>269</b>	<b>1,968</b>	<b>462</b>	<b>1,280</b>	<b>2,766</b>	<b>(54)</b>	<b>—</b>	<b>1,150</b>	<b>3,000</b>
AP-related business	(92)	29	331	179	498	976	(123)	—	500	1,000
BP-related business	169	504	1,341	241	748	1,724	277	114.9%	1,000	1,900
Environment- and conveyor-related business	126	332	793	162	326	847	211	130.2%	350	850
Crusher-related business	22	56	274	54	96	40	(61)	—	0	150
Contract-based manufacturing business	(16)	(32)	270	229	369	645	99	43.2%	180	400
Other business	98	191	769	37	226	716	50	135.1%	220	900
Corporate expenses	(407)	(812)	(1,811)	(442)	(985)	(2,183)	(508)	114.9%	(1,100)	(2,200)

## 2. Analysis of Ordinary Income Change in First Quarter of Fiscal Year Ending March 31, 2026

(million yen)

	3 months of FY ended Mar. 31, 2024	3 months of FY ended Mar. 31, 2025	3 months of FY ending Mar. 31, 2026 (2)
Ordinary income of last fiscal year	326	67	625
Impact of change in net sales	-271	+373	-484
Impact of change in cost-of-sales ratio	+80	+451	+222
Impact of change in SG&A expenses	-91	-262	-255
Impact of foreign exchange gains/losses	-2	-19	-41
Impact of change in non-operating income/expenses	+26	+15	+3
Ordinary income	67	625	68

## 3. Order Backlog

(million yen)

Segments	Trends in Order Backlog		
	FY ended Mar. 31, 2024 End of 1Q	FY ended Mar. 31, 2025 End of 1Q	FY ending Mar. 31, 2026 End of 1Q (2)
AP-related business	9,430	10,595	10,318
BP-related business	6,295	10,639	9,840
Environment- and conveyor-related business	540	818	1,538
Crusher-related business	491	701	413
Contract-based manufacturing business	2,241	2,699	2,059
Other business	987	1,106	981
<b>Total</b>	<b>19,987</b>	<b>26,560</b>	<b>25,150</b>

Note: (1) "AP" stands for Asphalt Plants, and "BP" stands for Concrete Plants.

(2) Figures for all three overseas subsidiaries (Shanghai, NAT, and GMT) are based on results for the cumulative period from January to March 2025 and as of the end of March.