Supplementary Financial Data for Fiscal Year Ended March 31, 2025

May 14, 2025
Nikko Co., Ltd.
(Stock Code: TSE 6306)

1. Forecasts for Fiscal Year Ending March 31, 2026

(million yen)

	Fiscal year ended Mar. 31, 2024			Fiscal year ended Mar. 31, 2025				Fiscal year ending Mar. 31, 2026			
	1H	2H	Full year	1H	2H	Full year	Company forecast	1H	2H	Full year	YoY Ratio
Order Intake	25,128	23,621	48,749	26,889	22,728	49,617	48,500	–	–	–	–
AP-related business	10,853	8,095	18,948	11,078	8,434	19,512	19,600	–	–	–	–
BP-related business	6,197	8,126	14,323	7,900	7,339	15,239	12,900	–	–	–	–
Environment- and conveyor-related business	1,738	2,074	3,812	1,557	2,178	3,735	3,740	–	–	–	–
Crusher-related business	1,881	1,522	3,403	944	724	1,668	2,160	–	–	–	–
Contract-based manufacturing business	1,739	1,886	3,625	2,839	1,549	4,388	4,390	–	–	–	–
Other business	2,717	1,917	4,634	2,568	2,504	5,072	5,710	–	–	–	–
Net sales	16,982	27,115	44,097	22,634	26,528	49,162	48,000	22,700	28,300	51,000	103.7%
AP-related business	7,114	10,824	17,938	8,979	10,501	19,480	18,200	8,500	11,000	19,500	100.1%
BP-related business	5,049	6,858	11,907	6,142	8,124	14,266	13,700	7,500	7,300	14,800	103.7%
Environment- and conveyor-related business	1,450	1,859	3,309	1,433	1,821	3,254	3,200	1,700	2,400	4,100	126.0%
Crusher-related business	1,078	2,120	3,198	1,313	943	2,256	2,820	900	2,100	3,000	133.0%
Contract-based manufacturing business	369	2,703	3,072	2,593	2,209	4,802	4,640	1,700	1,900	3,600	75.0%
Other business	1,919	2,751	4,670	2,171	2,930	5,101	5,440	2,400	3,600	6,000	117.6%
Operating income	269	1,699	1,968	1,280	1,486	2,766	2,700	1,150	1,850	3,000	108.5%
AP-related business	29	302	331	498	478	976	840	500	500	1,000	102.5%
BP-related business	504	837	1,341	748	976	1,724	1,720	1,000	900	1,900	110.2%
Environment- and conveyor-related business	332	461	793	326	521	847	700	350	500	850	100.4%
Crusher-related business	56	218	274	96	(56)	40	30	0	150	150	375.0%
Contract-based manufacturing business	(32)	302	270	369	276	645	620	180	220	400	62.0%
Other business	191	578	769	226	490	716	750	220	680	900	125.7%
Corporate expenses	(812)	(999)	(1,811)	(985)	(1,198)	(2,183)	(1,960)	(1,100)	(1,100)	(2,200)	100.8%

Note: "AP" stands for Asphalt Plants, and "BP" stands for Concrete Plants.

2. Analysis of Ordinary Income Change in Fiscal Year Ended March 31, 2025

(million yen)

	FY2022	FY2023	FY2024
Ordinary income (previous fiscal year)	2,274	1,255	2,144
Net sales change	+221	+1,153	+1,390
Cost of sales ratio change	-405	+636	+497
SG&A expenses change	-842	-847	-1,089
Foreign exchange gains/losses	+81	-41	-40
Other non-operating income/ expenses change	-74	-12	+168
Ordinary income	1,255	2,144	3,071

3. Depreciation and amortization, Capital investment, R&D Expenses

(million yen)

	FY2023	FY2024	FY2025 forecast
Depreciation and amortization	1,023	1,168	1,200
Capital investment	2,308	3,042	2,000
R&D expenses	603	671	800

4. Order Backlog

(million yen)

Segment	Trend in Order Backlog		
	Mar. 31, 2023	Mar. 31, 2024	Mar. 31, 2025
AP-related business	7,998	8,975	9,006
BP-related business	6,105	8,555	9,528
Environment- and conveyor-related business	281	778	1,259
Crusher-related business	758	962	374
Contract-based manufacturing business	1,822	2,375	1,961
Other business	689	722	694
Total	17,656	22,371	22,826