

# Supplementary Financial Data for Fiscal Year Ended March 31, 2026

May 13, 2026  
Nikko Co., Ltd.  
(Stock Code: TSE 6306)

## 1. Forecasts for Fiscal Year Ending March 31, 2026

(million yen)

	Fiscal year ended Mar. 31, 2025			Fiscal year ended Mar. 31, 2026				Fiscal year ending Mar. 31, 2027			
	1H	2H	Full year	1H	2H	Full year	Company forecast	1H	2H	Full year	YoY Ratio
<b>Order Intake</b>	<b>26,889</b>	<b>22,728</b>	<b>49,617</b>	<b>24,936</b>	<b>34,820</b>	<b>59,756</b>	<b>64,500</b>	—	—	—	—
AP-related business	11,078	8,434	19,512	10,942	16,601	27,543	32,000	—	—	—	—
BP-related business	7,900	7,339	15,239	7,090	9,177	16,267	17,100	—	—	—	—
Environment- and conveyor-related business	1,557	2,178	3,735	2,097	2,300	4,397	4,100	—	—	—	—
Crusher-related business	944	724	1,668	651	1,784	2,435	2,100	—	—	—	—
Contract-based manufacturing business	2,839	1,549	4,388	1,598	1,604	3,202	3,300	—	—	—	—
Other business	2,568	2,504	5,072	2,555	3,355	5,910	5,900	—	—	—	—
<b>Net sales</b>	<b>22,634</b>	<b>26,528</b>	<b>49,162</b>	<b>21,116</b>	<b>28,255</b>	<b>49,371</b>	<b>51,000</b>	<b>25,300</b>	<b>29,700</b>	<b>55,000</b>	<b>111.4%</b>
AP-related business	8,979	10,501	19,480	7,793	11,534	19,327	20,500	9,400	12,200	21,600	111.8%
BP-related business	6,142	8,124	14,266	7,090	7,271	14,361	14,500	8,300	7,700	16,000	111.4%
Environment- and conveyor-related business	1,433	1,821	3,254	1,752	2,619	4,371	4,300	1,900	2,700	4,600	105.2%
Crusher-related business	1,313	943	2,256	553	1,895	2,448	2,400	1,050	1,650	2,700	110.3%
Contract-based manufacturing business	2,593	2,209	4,802	1,714	1,625	3,339	3,150	1,700	1,750	3,450	103.3%
Other business	2,171	2,930	5,101	2,212	3,310	5,522	6,150	2,950	3,700	6,650	120.4%
<b>Operating income</b>	<b>1,280</b>	<b>1,486</b>	<b>2,766</b>	<b>768</b>	<b>2,331</b>	<b>3,099</b>	<b>3,000</b>	<b>1,100</b>	<b>2,700</b>	<b>3,800</b>	<b>122.6%</b>
AP-related business	498	478	976	90	955	1,045	1,000	430	1,100	1,530	146.4%
BP-related business	748	976	1,724	953	1,050	2,003	1,900	1,100	1,200	2,300	114.8%
Environment- and conveyor-related business	326	521	847	322	894	1,216	900	340	700	1,040	85.5%
Crusher-related business	96	△56	40	△55	124	69	50	20	200	220	318.8%
Contract-based manufacturing business	369	276	645	251	292	543	460	240	250	490	90.2%
Other business	226	490	716	141	496	637	800	270	600	870	136.6%
Corporate expenses	(985)	(1,198)	(2,183)	(936)	(1,479)	(2,415)	(2,111)	(1,300)	△1,350	(2,650)	109.7%

## 2. Analysis of Ordinary Income Change in Fiscal Year Ended March 31, 2026

(million yen)

	FY2023	FY2024	FY2025
<b>Ordinary income of last fiscal year</b>	<b>1,255</b>	<b>2,144</b>	<b>3,071</b>
Net sales change	+1,153	+1,390	+59
Cost of sales ratio change	+636	+497	+1,145
SG&A expenses change	-847	-1,089	-872
Foreign exchange gains/losses	-41	-40	+49
Other non-operating income/ expenses change	-12	+168	-27
<b>Ordinary income</b>	<b>2,144</b>	<b>3,071</b>	<b>3,425</b>

## 3. Depreciation and amortization, Capital investment, R&D Expenses

(million yen)

	FY2024	FY2025	FY2026 forecast
Depreciation and amortization	1,127	1,263	1,300
Capital investment	3,042	1,973	2,000
R&D expenses	671	672	800

## 4. Order Backlog

(million yen)

Segment	Trend in Order Backlog		
	Mar. 31, 2024	Mar. 31, 2025	Mar. 31, 2026
AP-related business	8,975	9,006	17,222
BP-related business	8,555	9,528	11,434
Environment- and conveyor- related business	778	1,259	1,286
Crusher-related business	962	374	361
Contract-based manufacturing business	2,375	1,961	1,824
Other business	722	694	1,297
<b>Total</b>	<b>22,371</b>	<b>22,826</b>	<b>33,426</b>

Note: "AP" stands for Asphalt Plants, and "BP" stands for Concrete Plants.