

Supplementary Financial Data for Second Quarter of Fiscal Year Ending March 31, 2026

1. Forecasts for Fiscal Year Ending March 31, 2026

(million yen)

	Fiscal year ended Mar. 31, 2024		Fiscal year ended Mar. 31, 2025		Fiscal year ending Mar. 31, 2026				
	1H	Full year	1H	Full year	1H (1)	YoY Ratio	1H forecast	FY forecast (Revised)	FY forecast (Initial)
Order Intake	25,128	48,749	26,889	49,617	24,936	92.7%	26,600	58,500	53,200
AP-related business	10,853	18,948	11,078	19,512	10,942	98.8%	12,000	26,900	22,000
BP-related business	6,197	14,323	7,900	15,239	7,090	89.7%	7,500	15,200	13,200
Environment- and conveyor-related business	1,738	3,812	1,557	3,735	2,097	134.7%	1,900	4,800	4,500
Crusher-related business	1,881	3,403	944	1,668	651	69.0%	1,200	2,350	4,000
Contract-based manufacturing business	1,739	3,625	2,839	4,388	1,598	56.3%	1,700	3,250	3,700
Other business	2,717	4,634	2,568	5,072	2,555	99.5%	2,300	6,000	5,800
Net sales	16,982	44,097	22,634	49,162	21,116	93.3%	22,700	51,000	51,000
AP-related business	7,114	17,938	8,979	19,480	7,793	86.8%	8,500	20,500	19,500
BP-related business	5,049	11,907	6,142	14,266	7,090	115.4%	7,500	14,500	14,800
Environment- and conveyor-related business	1,450	3,309	1,433	3,254	1,752	122.3%	1,700	4,300	4,100
Crusher-related business	1,078	3,198	1,313	2,256	553	42.1%	900	2,400	3,000
Contract-based manufacturing business	369	3,072	2,593	4,802	1,714	66.1%	1,700	3,150	3,600
Other business	1,919	4,670	2,171	5,101	2,212	101.9%	2,400	6,150	6,000
Operating income	269	1,968	1,280	2,766	768	60.0%	1,150	3,000	3,000
AP-related business	29	331	498	976	90	18.1%	500	1,000	1,000
BP-related business	504	1,341	748	1,724	953	127.4%	1,000	1,900	1,900
Environment- and conveyor-related business	332	793	326	847	322	98.8%	350	900	850
Crusher-related business	56	274	96	40	(55)	—	0	50	150
Contract-based manufacturing business	(32)	270	369	645	251	68.0%	180	460	400
Other business	191	769	226	716	141	62.4%	220	800	900
Corporate expenses	(812)	(1,811)	(985)	(2,183)	(936)	95.0%	(1,100)	(2,111)	(2,200)

2. Analysis of Ordinary Income Change in Second Quarter of Fiscal Year Ending March 31, 2026

(million yen)

	6 months of FY ended Mar. 31, 2024	6 months of FY ended Mar. 31, 2025	6 months of FY ended Mar. 31, 2026 (1)
Ordinary income of previous period	548	455	1,468
Impact of change in net sales	-466	+1,684	-447
Impact of change in cost-of-sales ratio	+604	-65	+314
Impact of change in SG&A expenses	-267	-607	-378
Impact of foreign exchange gains/losses	+14	-16	-36
Impact of change in non-operating income/expenses	+23	+18	-10
Ordinary income of current period	455	1,468	910

3. Order Backlog

(million yen)

Segment	Trend in Order Backlog		
	FY ended Mar. 31, 2024 End of 2Q	FY ended Mar. 31, 2025 End of 2Q	FY ended Mar. 31, 2026 End of 2Q (1)
AP-related business	11,666	11,073	12,156
BP-related business	7,456	10,313	9,529
Environment- and conveyor-related business	570	903	1,604
Crusher-related business	1,561	593	472
Contract-based manufacturing business	3,194	2,621	1,845
Other business	1,539	1,119	1,252
Total	25,986	26,626	26,861

Note: "AP" stands for Asphalt Plants, and "BP" stands for Concrete Plants.