

Supplementary Financial Data for Third Quarter of Fiscal Year Ending March 31, 2026

1. Forecasts for Fiscal Year Ending March 31, 2026

(million yen)

	Fiscal year ended Mar. 31, 2024			Fiscal year ended Mar. 31, 2025			Fiscal year ending Mar. 31, 2026				
	3Q	9 months	FY	3Q	9 months	FY	3Q	YoY Ratio	9 months	YoY Ratio	FY forecast*
Order Intake	10,477	35,605	48,749	10,392	37,281	49,617	13,329	128.3%	38,265	102.6%	64,500
AP-related business	3,795	14,578	18,948	3,860	14,938	19,512	6,647	172.2%	17,589	117.7%	32,000
BP-related business	3,490	9,757	14,323	3,405	11,305	15,239	2,824	82.9%	9,914	87.7%	17,100
Environment- and conveyor-related business	852	2,591	3,812	810	2,367	3,735	949	117.2%	3,046	128.7%	4,100
Crusher-related business	402	2,275	3,403	218	1,162	1,668	797	365.6%	1,448	124.6%	2,100
Contract-based manufacturing business	996	2,737	3,625	891	3,730	4,388	586	65.8%	2,184	58.6%	3,300
Other business	940	3,664	4,634	1,210	3,778	5,072	1,527	126.2%	4,082	108.0%	5,900
Net Sales	10,637	27,619	44,097	10,436	33,070	49,162	10,042	96.2%	31,158	94.2%	51,000
AP-related business	2,965	10,080	17,938	3,783	12,762	19,480	3,441	91.0%	11,234	88.0%	20,500
BP-related business	2,837	7,886	11,907	2,957	9,099	14,266	3,240	109.6%	10,330	113.5%	14,500
Environment- and conveyor-related business	836	2,286	3,309	931	2,364	3,254	1,017	109.2%	2,769	117.1%	4,300
Crusher-related business	1,667	2,745	3,198	293	1,606	2,256	425	145.1%	978	60.9%	2,400
Contract-based manufacturing business	1,297	1,667	3,072	1,300	3,893	4,802	498	38.3%	2,212	56.8%	3,150
Other business	1,034	2,953	4,670	1,173	3,344	5,101	1,422	121.2%	3,634	108.7%	6,150
Operating Profit	449	718	1,968	267	1,547	2,766	329	123.2%	1,097	70.9%	3,000
AP-related business	(366)	(337)	331	(214)	284	976	(85)	—	5	1.8%	1,000
BP-related business	401	905	1,341	357	1,105	1,724	442	123.8%	1,395	126.2%	1,900
Environment- and conveyor-related business	208	540	793	285	611	847	364	127.7%	686	112.3%	900
Crusher-related business	244	300	274	(92)	4	40	(12)	—	(67)	—	50
Contract-based manufacturing business	239	207	270	241	610	645	46	19.1%	297	48.7%	460
Other business	138	329	769	166	392	716	132	79.5%	273	69.6%	800
Corporate expenses	(415)	(1,227)	(1,811)	(476)	(1,461)	(2,183)	(557)	117.0%	(1,493)	102.2%	(2,111)

* The full-year forecast for orders received has been revised based on the most recent order trends.

2. Analysis of Ordinary Profit Change in Third Quarter of Fiscal Year Ending March 31, 2026

(million yen)

	9 months of FY ended Mar. 31, 2024	9 months of FY ended Mar. 31, 2025	9 months of FY ending Mar. 31, 2026
Ordinary profit of last fiscal year	529	975	1,871
Impact of change in net sales	+130	+1,583	-569
Impact of change in cost-of-sales ratio	+686	+240	+461
Impact of change in SG&A expenses	-465	-994	-342
Impact of foreign exchange gains/losses	+22	+46	-33
Impact of change in non-operating profits/expenses	+73	+22	+3
Ordinary profit	975	1,871	1,391

3. Order Backlog

(million yen)

Segment	Trend in Order Backlog		
	FY ended Mar. 31, 2024 End of 3Q	FY ended Mar. 31, 2025 End of 3Q	FY ending Mar. 31, 2026 End of 3Q
AP-related business	12,497	11,150	15,362
BP-related business	7,976	10,761	9,113
Environment- and conveyor-related business	587	782	1,536
Crusher-related business	287	518	845
Contract-based manufacturing business	2,892	2,212	1,933
Other business	1,400	1,156	1,357
Total	25,642	26,582	30,148

Note: "AP" stands for Asphalt Plants, and "BP" stands for Concrete Plants.