

Supplementary Financial Data for the First Quarter of Fiscal Year Ending March 31, 2027

1. Forecasts for Fiscal Year Ending March 31, 2027

(million yen)

	Fiscal year ended Mar. 31, 2025			Fiscal year ended Mar. 31, 2026			Fiscal year ending Mar. 31, 2027			
	1Q	1H	Full year	1Q	1H	Full year	1Q	YoY Ratio	1H forecast	Full year forecast
Order Intake	14,039	26,889	49,617	10,404	24,936	59,756	14,005	134.6%	29,200	57,900
AP-related business	5,366	11,078	19,512	4,398	10,942	27,543	5,612	127.6%	12,000	23,700
BP-related business	4,301	7,900	15,239	2,736	7,090	16,267	4,806	175.7%	10,000	16,750
Environment- and conveyor-related business	812	1,557	3,735	1,072	2,097	4,397	879	82.0%	1,900	4,650
Crusher-related business	378	944	1,668	319	651	2,435	259	81.2%	900	2,600
Contract manufacturing-related business	1,873	2,839	4,388	776	1,598	3,202	968	124.7%	1,700	3,650
Other business	1,305	2,568	5,072	1,100	2,555	5,910	1,479	134.5%	2,700	6,550
Net sales	9,849	22,634	49,162	8,294	21,116	49,371	11,822	142.5%	25,300	55,000
AP-related business	3,746	8,979	19,480	3,087	7,793	19,327	4,130	133.8%	9,400	21,600
BP-related business	2,217	6,142	14,266	2,425	7,090	14,361	4,879	201.2%	8,300	16,000
Environment- and conveyor-related business	772	1,433	3,254	793	1,752	4,371	699	88.1%	1,900	4,600
Crusher-related business	640	1,313	2,256	280	553	2,448	352	125.7%	1,050	2,700
Contract manufacturing-related business	1,550	2,593	4,802	678	1,714	3,339	501	73.9%	1,700	3,450
Other business	922	2,171	5,101	1,028	2,212	5,522	1,259	122.5%	2,950	6,650
Operating income	462	1,280	2,766	(54)	768	3,099	274	—	1,100	3,800
AP-related business	179	498	976	(123)	90	1,045	(179)	—	430	1,530
BP-related business	241	748	1,724	277	953	2,003	676	244.0%	1,100	2,300
Environment- and conveyor-related business	162	326	847	211	322	1,216	208	98.6%	340	1,040
Crusher-related business	54	96	40	(61)	(55)	69	(23)	—	20	220
Contract manufacturing-related business	229	369	645	99	251	543	86	86.9%	240	490
Other business	37	226	716	50	141	637	94	188.0%	270	870
Corporate expenses	(442)	(985)	(2,183)	(508)	(936)	(2,415)	(587)	115.6%	(1,300)	(2,650)

2. Analysis of Ordinary Income Change in the First Quarter of Fiscal Year Ending March 31, 2027

(million yen)

	3 months of FY ended Mar. 31, 2025	3 months of FY ended Mar. 31, 2026	3 months of FY ending Mar. 31, 2027
Ordinary income of last fiscal year	67	625	68
Impact of change in net sales	+373	-484	+1,193
Impact of change in cost-of-sales ratio	+451	+222	-603
Impact of change in SG&A expenses	-262	-255	-261
Impact of foreign exchange gains/losses	-19	-41	-5
Impact of change in non-operating income/expenses	+15	+3	+67
Ordinary income	625	68	459

3. Order Backlog

(million yen)

Segments	Trends in Order Backlog		
	FY ended Mar. 31, 2025 End of 1Q	FY ended Mar. 31, 2026 End of 1Q	FY ending Mar. 31, 2027 End of 1Q
AP-related business	10,595	10,318	18,704
BP-related business	10,639	9,840	11,361
Environment- and conveyor-related business	818	1,538	1,465
Crusher-related business	701	413	268
Contract manufacturing-related business	2,699	2,059	2,291
Other business	1,106	981	1,517
Total	26,560	25,150	35,609

Note: "AP" stands for Asphalt Plants, and "BP" stands for Concrete Plants.