

Social issues and changes in the industry (risks and opportunities) (see p. 45)

◆Carbon-neutral initiatives

◆ecycling of waste materials and establishment of recycling-oriented society

◆Acceleration of digitization

◆Intensification of disasters and early restoration

◆Declining birthrate and aging population, declining workforce

◆Rising ESG awareness

Nikko Group 2030 Vision (see p. 5)

The top manufacturer of plant facilities and environmental products underpinned by advanced technology and customers' management partner through operation and maintenance service

